

Title: Battery foreign trade

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Explore how 2025 battery tariffs affect U.S. imports, energy storage, EV production, and sourcing strategies amid rising China tariffs and trade shifts.

The future of international battery material trade agreements is being shaped against a backdrop of accelerating global electrification and a surging demand for battery technologies.

In this article, we consider trade of three key minerals needed for batteries--graphite, lithium, and cobalt--among China and key global regions.

Two major areas of international trade that will remain causes of concern for energy storage projects are the application of tariffs and supply chain integrity.

This study combines dynamic material flow analysis with trade network scenario analysis to reveal the impact of international trade on the demand for critical materials in EV batteries.

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